

FC Husky HoldCo AB publishes trading update in accordance with bond terms

Pursuant to the terms and conditions of the senior secured bonds with ISIN SE0024442537 issued by FC Husky HoldCo AB (publ), FC Husky HoldCo shall issue a trading update for the last twelve months ending on 30 June 2025.

FC Husky HoldCo operates the Apukka Resort in Rovaniemi, Finland, and the Via Claudia campsite in Bavaria, Germany. The group was formed during Q2 2025 when the two destinations were acquired – Apukka Resort in April and Via Claudia on June 30.

The second quarter is a relatively small quarter for the group, which has the majority of its revenue in the peak season for Apukka in Q4 and Q1, and in Q3 with constitutes approximately 50% of Via Claudia's annual turnover.

Pro forma revenue in Q2 increased with 0.2 MEUR (13.7%) compared to the same quarter last year, driven by increase at Via Claudia from a combination of added capacity and general demand. The revenue increase translated to a Pro forma adjusted EBITDA increase with 0.3 MEUR.

Pro forma revenue for the period January to June increased with 2.2 MEUR (21%) compared to the same period last year, driven by increase in Apukka. Compared to last year, Apukka has increased the number of cabins, and successfully increased average daily rates. Pro forma adjusted EBITDA increased with 2.0 MEUR, corresponding to 91% of the revenue increase.

Johan Söör, Group CEO of First Camp, including FC Husky HoldCo AB (publ), comments:

“Our ownership of Apukka Resort and Via Claudia has started off well. Q2 is a very quiet quarter for Apukka as the resort is focusing on the autumn and winter market. The booking outlook for the 2025/26 season looks very promising and is currently well above last year. Furthermore, we're glad to see a strong revenue increase in Via Claudia during the quarter, partly thanks to investments along with generally strong demand in the German camping market following strong sales of caravans and motor caravans during the last few years.

Both Apukka Resort and Via Claudia are keeping their brands under our ownership, and the same local CEOs and teams as before. This model has been highly successful for similar acquisitions in the past”.

EUR million	2025 Apr-Jun	2024 Apr-Jun	2025 Jan-Jun	2024 Jan-Jun	2024 Jul - 2025 Jun	2024 Jan-Dec
Revenue	0,0	n.a.	0,0	n.a.	n.a.	n.a.
Gross profit	0,0	n.a.	0,0	n.a.	n.a.	n.a.
EBITDA	-2,3	n.a.	-2,3	n.a.	n.a.	n.a.
Pro forma Adj Revenue	1,7	1,5	12,5	10,3	24,3	22,1
Pro forma Adj EBITDA	-0,6	-0,8	7,0	5,0	13,3	11,3

Stockholm, August 14, 2025